CITY ATTORNEY AGREEMENT

THIS AGREEMENT, made this ______ day of July, 2023, between the City of Punta Gorda, Florida, hereinafter referred to as the "City" or "the City Council", as the context requires, and Icard, Merrill, Cullis, Timm, Furen & Ginsburg, P.A., herein after referred to as "Attorneys".

NOW THEREFORE, it is hereby agreed as follows:

- 1. Term of Employment. The City employs Attorneys, and Attorneys accept employment from July 14, 2023 through July 13, 2025, for the purpose of rendering professional legal services on behalf of the City. Pursuant to City Charter, however, the City Attorneys serve at the will of the City Council. This Agreement may, therefore, be terminated by either party at any time and for any reason. If this agreement is terminated, Attorneys shall reasonably cooperate in continuing to assist City with necessary legal representation until such time as City is able to contract for other legal services.
- 2. Designation of City Attorney. It is agreed between the parties that David M. Levin, Esquire, shall be the Attorney primarily responsible for attending all scheduled City Council meetings and providing such legal services as the City may require and shall be the designated City Attorney under the Charter of the City.

3. Duties of Attorneys.

- A. Attorneys, through the designated City Attorney, shall advise and represent the City on certain legal matters, including but not limited to:
- (1) Appearing at all City Council meetings, Community Redevelopment Agency (CRA) meetings, and such other meetings of City boards, committees and agencies as directed by the City Council or City Manager.
- (2) Rendering legal opinions to the City Council, the City Manager and the City Manager's Department Heads, if approved by the City Manager.
- (3) Drafting or reviewing all ordinances, deeds, easements, contracts and resolutions of the City;
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- (6) Representing the City in routine litigation; and
- (7) Performing such other legal services as may be from time to time requested by the City Council and City Manager.

- B. Attorneys shall make recommendation to the City for outside counsel in certain areas, wherein Attorneys advise the City that special expertise is required. The City Attorney shall oversee the work of such outside counsel and shall review their billings for reasonableness.
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- D. Council Members in their individual capacities as Council Members may consult with the Attorneys on the legal aspects of any matters related to their duties.

4. Conflict of Interest/Special Counsel

- A. Pursuant to the City Charter, Attorneys shall accept no employment as counsel in any matter adverse to the City.
- B. Attorneys shall immediately advise City of any actual or potential conflict of interest with regard to their current clients and shall provide copies of the documents in connection with such conflict matter to the City Council and the City Manager. The City shall designate outside counsel and approve one or more outside counsel to which the Attorneys may, upon their determination that there is a potential conflict of interest, refer routine matters. For the purposes of this Agreement, routine matters shall be those which Attorneys reasonably estimate will result in Attorney's fees of \$500.00 or less. In such instances where the Attorney's fees are estimated to be greater than \$500.00, Attorneys shall seek the City Council's approval for such referral.
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Compensation.

A. Upon the execution of this Agreement, all services provided by Attorneys shall be billed by Attorney and paid by the City at \$165.00 per hour, except that services

01756408-1

- provided by Attorneys admitted to the Florida Bar for less than three years, shall be billed at \$125.00 per hour. Attorneys shall not bill for paralegal time. Any increase in the hourly rate must be approved by the City.
- B. Billing by the Attorneys shall be in no more than one-quarter hour increments; bills shall be for only the actual time spent on any matter or service; and there shall be no automatic billing of certain time for any service.
- C. Services rendered by outside counsel and special counsel shall be billed at the hourly rate approved by the City Council for the Attorney by whom the particular services were rendered.
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01756408-1

IN WITNESS WHEREOF, the parties have hereunto set their hands and seals the day and year first and above all written.

CITY OF PUNTA GORDA, FLORIDA

y: Gener Mat

YNNE R. MATTHEWS, Mayor

ATTEST:

KAREN SMITH, City Clerk

ICARD, MERRILL, CULLIS, TIMM, FUREN, & GINSBURG, P.A.

By:

David M. Levin, for the firm



2033 Main Street Suite 600 Sarasota, FL 34237 941,366,8100 Fax: 941 366 6384 icardmerrill.com

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Alvssa M. Nohren J. Geoffrey Pflugner Nicole M. Price Stephen D. Rees, Jr. Jordan J. Riccardi Patrick C. Seidensticker Jaime L. Wallace John J. Waskom Richard S. Webb, IV

> Of Counsel Michael J. Furen

April 6, 2021

Greg Murray, City Manager City of Punta Gorda 326 West Marion Avenue Punta Gorda, FL 33950

Re: Renewal of City Attorney Agreement

Dear Mr. Murray:

The current City Attorney Agreement entered into between the City of Punta Gorda and Icard, Merrill, Cullis, Timm, Furen & Ginsburg, P.A. will expire on July 13, 2021.

As required by Paragraph 9 of the City Attorney Agreement, please be advised that unless the City Council opts to terminate the current Agreement, the City Attorney's term of service will automatically extend for an additional two years.

It remains an honor and pleasure to represent the City of Punta Gorda. I sincerely hope that the City Council will permit my firm and I to serve for at least another two years.

Respectfully submitted,

David M. Levin

Icard, Merrill, Cullis, Timm, Furen & Ginsburg, P.A. Offices in Sarasota, Manatee, and Charlotte Counties Established 1953

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IN WITNESS WHEREOF, the parties have hereunto set their hands and seals the day and year first and above all written.

CITY OF PUNTA GORDA, FLORIDA

By: Oly

LYNNE R. MATTHEWS Mayor

ATTEST:

KAREN SMITH, City Clerk

ICARD, MERRILL, CULLIS, TIMM, FUREN, & GINSBURG, P.A.

By:

David M. Levin, for the firm



2033 Main Street Suite 600 Sarasota, FL 34237 941.366.8100 Fax: 941.366.6384 icardmerrill.com

Charles I. Bartlett G. Matthew Brockway Kelly Pflugner Causey W. Andrew Clayton, Jr. Natalie G. Coldiron Robert"Tad"Drean Mark C. Dungan Bradley J. Ellis Jessica M. Farrelly Michael L. Foreman Michael J. Furen Worth S. Graham Steven R. Greenberg Thomas F. Icard, Jr. Todd D. Kaplan Jason A. Lessinger David M. Levin, LL.M. Robert G. Lyons Anthony J. Manganiello, III Mark Martella Telese Brown McKay William W. Merrill, III Lindsey A. Meshberger Robert E. Messick Troy H. Myers, Jr. Alyssa M. Nohren J. Geoffrey Pflugner Nicole M. Price Stephen D. Rees Stephen D. Rees, Jr. Jordan J. Riccardi Jaime L. Wallace John J. Waskom Richard S. Webb, IV

June 5, 2019

Nancy Prafke, Mayor Lynne Matthews, Vice Mayor Jaha Cummings, Council Member Gary Wein, Council Member Debby Carey, Council Member City of Punta Gorda 326 W. Marion Avenue Punta Gorda, FL 33950

RE: Conflict Waiver Foreclosure Action:
CITY OF PUNTA GORDA v. CERTAIN LANDS UPON WHICH
SPECIAL ASSESSMENTS ARE DELINQUENT, NAMELY 1601
TAMIAMI TRAIL, PUNTA GORDA, FL 33950 Case No. 18001018CA

Dear Mayor, Vice Mayor and Council Members:

As you are aware, the City of Punta Gorda is currently involved in that certain law suit styled: CITY OF PUNTA GORDA v. CERTAIN LANDS UPON WHICH SPECIAL ASSESSMENTS ARE DELINQUENT, NAMELY 1601 TAMIAMI TRAIL, PUNTA GORDA, FL 33950 Case No. 18001018CA (the "Lawsuit"). The Lawsuit involves disputes regarding foreclosure of the property located at 1601 Tamiami Trail, Punta Gorda, FL 33950.

As you also know, Icard, Merrill, Cullis, Timm, Furen & Ginsburg, P.A. ("Icard Merrill"), in its capacity as City Attorney has been engaged by the City of Punta Gorda to represent it in connection with the above-referenced matter. While pursuing this matter it came to our attention that the mortgage on the subject property, originally issued by Florida Community Bank, had been acquired by Synovus Bank (Synovus).

By way of further disclosure, Synovus has current attorney/client relationships with attorney(s) at Icard Merrill, and those relationships are ongoing as of the date of this letter.

Under the circumstances, Icard Merrill is only able to represent the City of Punta Gorda in the above-referenced Lawsuit if consent to such representation with a full understanding of the implications, full acknowledgement of the existing relationships and potential conflicts of interest, and a waiver of any and all such conflicts.

00989952-**k**ard, Merrill, Cullis, Timm, Furen & Ginsburg, P.A.
Offices in Sarasota, Manatee, and Charlotte Counties
Established 1953

In the event the City of Punta Gorda elects to sign the attached conflict waiver, you will be representing that you fully understand it and its effect and potential implications. Further, by signing the conflict waiver, you will be acknowledging full disclosure of Icard Merrill's prior and current representation of each of the parties. You will be waiving any and all conflicts of interest and claims and actions for conflicts of interest resulting therefrom.

Sincerely,

David Levin, Esq. Icard, Merrill, Cullis, Timm, Furen & Ginsburg, P.A.

CONFLICT WAIVER

The City Council of the City of Punta Gorda has read the foregoing letter and this Conflict Waiver, and fully understands the letter and this Conflict Waiver and their effect and implications. The City of Punta Gorda does hereby: 1) acknowledge the conflict issue raised in the foregoing letter; 2) waive any existing and potential conflicts of interest and any claims of and actions for conflicts of interest resulting from such representation in the litigation which is the subject of this letter; and 3) consent to Icard Merrill's representation of the City of Punta Gorda, in the Action styled CITY OF PUNTA GORDA v. CERTAIN LANDS UPON WHICH SPECIAL ASSESSMENTS ARE DELINQUENT, NAMELY 1601 TAMIAMI TRAIL, PUNTA GORDA, FL 33950 Case No. 18001018CA.

CITY OF PUNTA GORDA

By:

Nancy Prafke, Mayor

Date:

6/5/19

1 Come

Karen Smith, City Clerk



2033 Main Street Suite 600 Sarasota, FL 34237 941.366.8100 Fax: 941.366.6384 icardmerrill.com

February 26, 2019

Charles J. Bartlett G. Matthew Brockway Kelly Pflugner Causey W. Andrew Clayton, Jr. Natalie G. Coldiron Robert"Tad"Drean Mark C. Dungan Bradley J. Ellis Jessica M. Farrelly Michael L. Foreman Michael J. Furen Worth S. Graham Steven R. Greenberg Thomas F. Icard, Jr. Todd D. Kaplan Jason A. Lessinger David M. Levin, LL.M. Robert G. Lyons Anthony J. Manganiello, III Mark Martella Telese Brown McKay William W. Merrill, III

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Troy H. Myers, Jr. Alyssa M. Nohren J. Geoffrey Pflugner Stephen D. Rees Stephen D. Rees, Jr. Jordan J. Riccardi

Jaime L. Wallace John J. Waskom Richard S. Webb, IV Robert L. Young Howard Kunik, City Manager City of Punta Gorda 326 West Marion Avenue Punta Gorda, Florida 33950

Re: Renewal of City Attorney Agreement

Dear Mr. Kunik:

The current City Attorney Agreement entered into between the City of Punta Gorda and Icard, Merrill, Cullis, Timm, Furen & Ginsburg, P.A. will expire on July 13, 2019.

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Respectfully submitted,

David M. Levin

renewal approved by council March 6, 2019

Icard, Merrill, Cullis, Timm, Furen & Ginsburg, P.A. 00941469 ffices in Sarasota, Manatee, and Charlotte Counties Established 1953



2033 Main Street Suite 600 Sarasota, FL 34237 941.366.8100 Fax: 941.366.6384 icardmerrill.com

April 25, 2017

Charles J. Bartlett G. Matthew Brockway Kelly Pflugner Causey Bruce P. Chapnick Natalie G. Coldiron

Robert"Tad"Drean Mark C. Dungan Bradley J. Ellis Michael L. Foreman Michael J. Furen Arthur D. Ginsburg Steven R. Greenberg Joseph M. Herbert F. Thomas Hopkins Thomas F. Icard, Jr. Todd D. Kaplan Jason A. Lessinger David M. Levin, LL.M. Robert G. Lyons

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Howard Kunik, City Manager City of Punta Gorda 326 West Marion Avenue Punta Gorda, Florida 33950

Re:

Renewal of City Attorney Agreement

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David M. Levin

Icard, Merrill, Cullis, Timm, Furen & Ginsburg, P.A. 00624882 fices in Sarasota, Manatee and Charlotte Counties Established 1953

IMICARD MERRILL

Charlotte County Office 110 Sullivan Street Suite 112 Punta Gorda, Florida 33950 941 833.9244 Fax: 941.833.9246 icardmerrill.com

April 20, 2015

Charles J. Bartlett Paul D. Beitlich G. Matthew Brockway Kelly Pflugner Causey Bruce P. Chapnick Michael W. Cochran Stacy Dillard-Spahn Robert "Tad" Drean Mark C. Dungan Michael L. Foreman Michael J. Furen Arthur D. Ginsburg Steven R. Greenberg Joseph M. Herbert F. Thomas Hopkins Thomas F. Icard, Jr.

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INCARD MERRILL

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April 4, 2013

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III/ICARD MERRILL

ATTORNEYS & COUNSELORS

Charlotte County Office 110 Sullivan Street Suite 112 Punta Gorda, Florida 33950 941.833.9244 Fax: 941.833.9246 icardmerrill.com

James E. Aker E. Dusty Aker Charles J. Bartlett Paul D. Beitlich G. Matthew Brockway Bruce P. Chapnick Michael W. Cochran Stacy Dillard-Spahn Mark C. Dungan Michael L. Foreman Michael J. Furen Arthur D. Ginsburg Steven R. Greenberg F. Thomas Hopkins Thomas F. Icard, Jr. Todd D. Kaplan Jo Ann M. Koontz Jason A. Lessinger David M. Levin, LL.M. Robert K. Lincoln Robert G. Lyons Patricia C. Meringer William W. Merrill, III Robert E. Messick Troy H. Myers, Jr. Alyssa M. Nohren J. Geoffrey Pflugner Stephen D. Rees Stephen Douglas Rees, Jr. Lindsey A. Schneider Jaime L. Wallace

> John J. Waskom Richard S. Webb, IV

March 14, 2011

03-23-11A08:28 RCVD

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renewal appround by Council Ylulu

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IN WITNESS WHEREOF, the parties have hereunto set their hands and seals the day and year first and above all written.

CITY OF PUNTA GORDA, FLORIDA

Rv.

arry Friedman, Mayor

ATTEST

Bv:

Sue Foster, City Clerk

Icard, Merrill, Cullis, Timm, Furen & Ginsburg, P.A.

Bv:

David M. Levin, for the Firm

MICARD MERRILL

Charlotte County Office 1777 Tamianni Trail Suite 401 Port Charlotte, FL 33948 941.629.6319 Fax: 941.629.6324 icardmerrill.com

March 26, 2009

Howard Kunik, City Manager City of Punta Gorda 326 West Marion Avenue Punta Gorda, FL 33950

James E. Aker E. Dusty Aker Charles J. Bartlett Paul D. Beitlich Bruce P. Chapnick André K. R. Charbonneau

Bruce P. Chapnick
ré K. R. Charbonneau
Maureen C. Chiofalo
Michael W. Cochran
Stacy Dillard-Spahn
William H. Drumm
Mark C. Dungan
Michael L. Foreman
Michael J. Furen
Arthur D. Ginsburg
Steven R. Greenberg

Thomas F. Icard, Jr Todd D. Kaplan Jo Ann M. Koontz Jason A. Lessinger David M. Levin, LL.M. Robert K. Lincoln Leslie Wulfsohn Loftus

F. Thomas Hopkins

Robert G. Lyons
Daniel E. Manzano
Patricia C. Meringer
William W. Merrill, III
Robert E. Messick
Troy H. Myers, Jr.
Alyssa M. Sells Nohren
Colleen D. O'Rourke
J. Geoffrey Pflugner
Stephen D. Rees
Stephen Douglas Rees, Jr.

Amy S. Thompson Jaime L. Wallace John J. Waskom Richard S. Webb, IV Anne L. Weintraub Re: Renewal of City Attorney Agreement

Dear Mr. Kunik:

The current City Attorney Agreement entered into between the City of Punta Gorda and Icard, Merrill, Cullis, Timm, Furen & Ginsburg, P.A. will expire on July 13, 2009.

As required by Paragraph 9 of the City Attorney Agreement, please be advised that unless the City Council opts to terminate the current Agreement, the City Attorney's term of service will automatically extend for an additional two years.

It remains both an honor and a pleasure to represent the City of Punta Gorda. I sincerely hope that the City Council will permit me to serve for at least another two years.

Respectfully submitted,

David M. Levin

Icard, Merrill, Cullis, Timm, Furen & Ginsburg, P.A. - Established 1953 Offices in Sarasota, Manatee and Charlotte Counties

AGENDA ITEM VII-A-1

CITY COUNCIL CITY OF PUNTA GORDA

April 1, 2009

Public Hearing Quasi-Judicial Public Hearing Ordinance/Resolution X Consent	New Business Unfinished Busine X Other City Attorney	ess.
PITLE:		
Renewal of City Attorney Agreement	·	·
FUNDS:		
General and CRA Funds		
Pursuant to the City Attorney agreement, the City Matthe City Attorney of the automatic renewal clause therein.	mager has received written notice	fron ed t
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Charlotte County Office 1777 Tamiami Trail Suite 401 Port Charlotte, FL 33948 941,629.6319 Fax: 941.629.6324 icardmentill.com

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653

CITY ATTORNEY AGREEMENT

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NOW THEREFORE, it is hereby agreed as follows:

- 1. **Term of Employment.** The City employs Attorneys, and Attorneys accept employment from July 14, 2007 through July 13, 2009, for the purpose of rendering professional legal services on behalf of the City. Pursuant to City Charter, however, the City Attorneys serve at the will of the City Council. This Agreement may, therefore, be terminated by either party at any time and for any reason. If this agreement is terminated, Attorneys shall reasonably cooperate in continuing to assist City with necessary legal representation until such time as City is able to contract for other legal services.
- 2. **Designation of City Attorney.** It is agreed between the parties that David M. Levin, Esquire, shall be the Attorney primarily responsible for attending all scheduled City Council meetings and providing such legal services as the City may require and shall be the designated City Attorney under the Charter of the City.

3. Duties of Attorneys.

- A. Attorneys, through the designated City Attorney, shall advise and represent the City on certain legal matters, including but not limited to:
- (1) appearing at all City Council meetings, Community Redevelopment Agency (CRA) meetings, and such other meetings of City boards, committees and agencies as directed by the City Council or City Manager.
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IN WITNESS WHEREOF, the parties have hereunto set their hands and seals the day and year first and above all written.

CITY OF PUNTA GORDA, FLORIDA

 $\mathbf{R}_{\mathbf{v}}$

Larry Friedman, Mayor

ATTEST

By:

Icard, Merrill, Cullis, Timm, Furen & Ginsburg, P.A.

By:

David M. Levin, for the Firm

EXCERPT EXCERPT EXCERPT EXCERPT

CITY OF PUNTA GORDA, FLORIDA REGULAR CITY COUNCIL MEETING MINUTES WEDNESDAY, APRIL 4, 2007 9:00 A.M.

COUNCILMEMBERS PRESENT:

Friedman, Albers, Wallace, Goldberg, Smith-Mooney

CITY EMPLOYEES PRESENT: Dave Drury, Finance; Rick Keeney, Public Works; Steve Adams,

Utilities; Phil Wickstrom, Human Resources; Dennis Murphy, Growth Management; Kathy Dailey, City Manager's Office; Chuck Rinehart, Police; Robert Hancock, Fire; City Attorney Levin; City Manager

Kunik; City Clerk Foster

NEW BUSINESS

City Attorney's Contract

City Attorney Levin noted his contract required his notice to City Council at this time should he wish to renew same for an additional two year period. He advised he was requesting an amendment to the contract to allow renewal for successive two year periods. He concluded his ultimate desire was to relocate his office into the City of Punta Gorda, thus a two year commitment would allow same to occur.

Councilmember Albers MOVED approval to renew the contract for two years, SECONDED by Councilmember Goldberg.

Councilmember Smith-Mooney voiced concern with the two year period, opining the City was nearing the time when a staff attorney would be necessary, adding same may make it more difficult to do so.

City Attorney Levin pointed out Council could indicate they wished to terminate the contract at any time.

MOTION UNANIMOUSLY CARRIED.

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establish and maintain residency within Charlotte County, Florida no later than 60 days from the effective date of this Agreement.

IN WITNESS WHEREOF, the parties have hereunto set their hands and seals the day and year first and above all written.

CITY OF PUNTA GORDA, FLORIDA

By:

Stephen M. Fabian, Jr., Mayor

ATTEST

By:

∕Sue Foster, City Clerk

Icard, Merrill, Cullis, Timm, Furen & Ginsburg, P.A.

By:

David M. Levin, for the Firm